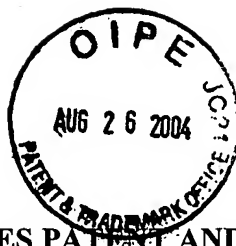


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Date of Deposit: August 26, 2004



Atty. Docket No. 18989-028

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

APPLICANT: Victor Dzau *et al.*
SERIAL NUMBER: 10/701,789 EXAMINER: Not Yet Assigned
FILING DATE: November 5, 2003 ART UNIT: 1636
FOR: MESENCHYMAL STEM CELLS AND METHODS OF USE THEREOF

Mail Stop Sequence
Commissioner for Patents
P. O. Box 1450
Alexandria, VA 23313-1450

**STATEMENT IN SUPPORT OF COMPUTER READABLE
FORM SUBMISSION UNDER 37 C.F.R. § 1.821(f)**

I hereby state that the content of the paper and computer readable forms of the Sequence Listing, submitted in the above-identified application in accordance with 37 C.F.R. § 1.821(c) and 1.821(e), respectively, are the same. No new matter is added.

Respectfully submitted,

A handwritten signature in black ink, appearing to read "Gregory J. Sieczkiewicz", written over a horizontal line.

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Dated: August 26, 2004